

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

**IN RE HERALD, PRIMEO, AND THEMA FUNDS
SECURITIES LITIGATION**

This document relates to:

Davis v. Benbassat et al., Case No. 09 Civ. 2558 (RMB)

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) **ECF Case**
)
) **Case No. 09 Civ. 0289 (RMB)**
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CORPORATE DISCLOSURE STATEMENT

In compliance with Rule 7.1 of the Federal Rules of Civil Procedure and Rule 7.1.1 of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York, defendant Thema Asset Management Limited, through its undersigned attorneys, states that Genevalor, Benbassat & Cie is its parent corporation but no publicly held corporation owns 10% or more of its stock.

Dated: New York, New York
June 29, 2011

/s/ Michael E. Wiles

Michael E. Wiles
Joseph P. Moodhe
DEBEVOISE & PLIMPTON LLP
New York, New York 10022
Tel. (212) 909-6000
mewiles@debevoise.com
jpmoodhe@debevoise.com

*Attorneys for Defendant Thema Asset
Management Limited*